\$67,000,000*

ROMEO COMMUNITY SCHOOLS

Counties of Macomb and Oakland, State Of Michigan

2016 SCHOOL BUILDING AND SITE BONDS

(GENERAL OBLIGATION - UNLIMITED TAX)

New-Issue Municipal Offering Available the Week of June 6, 2016*

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(586) 254-5325

Stifel, Nicolaus & Company, Inc. | (877) 821-5774

J.P. Morgan Securities LLC | (855) 231-8873

*Subject to change.

To obtain a copy of the Preliminary Official Statement and for more information about this upcoming offering, please consult any of the firms listed above. Investors should read the entire Preliminary Official Statement prior to making any investment decisions about this offering.

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